



Corporate Overview

U.S. Microbics, Inc. (OTC-BB: BUGS) is a business development and holding company that acquires, develops, and deploys innovative environmental technologies for soil, groundwater, and carbon remediation; air pollution reduction; modular drinking-water system development and deployment; and agricultural enhancement.

The Company's competitive advantages include:



- Strong management team
- Powerful strategic business partners
- Company-owned portfolio of Intellectual Properties (patents, trade secrets, brands)
- In-depth knowledge and broad experience in environmental and civil engineering
- Environmental clean-up experience using all types of technologies and methods
- Unique expertise in practical applications for microbial remediation of soil & water
- Proprietary collections of beneficial microbes that devour toxic contaminants
- Special technologies and systems for managing microbial remediation processes
- In-house capabilities including research, testing, fermentation, and packaging
- Pay-for-Performance contracts—providing incentives & rewards for rapid remediation
- Commitment to cleaning up pollution “at the source”—quickly, safely and cost effectively

Recent Share Price (Sept. 12, 2005) for OTC-BB: BUGS	\$0.05
52-Week Range	\$0.01–\$0.07
Market Cap	\$10.95 Million

Market Universe

U.S. Microbics, Inc. and its subsidiaries offer services and products that reduce pollution, improve water quality, and increase agricultural output. These markets are highly fragmented, vast, and expanding internationally.

Environmental Market

According to the *Environmental Business Journal*, the global environmental market in 2002 was more than \$500 Billion, with 60% of the market outside the United States. The greatest growth is in Asia (primarily China), Latin America (Mexico, Brazil, other countries), and Europe (Central and Eastern Europe).

Global Water Market

The World Bank estimated that the global water market was \$1 Trillion in 2001.

Global Agriculture

According to the U.S. Government, global agriculture is a \$2.2 Trillion/year industry, representing 4% of the Gross World Product of \$55.5 Trillion (2004).

Products & Services

U.S. Microbics, Inc. and its subsidiaries provide the following products & services:

- Environmental Remediation Services (USA) – assessment, remediation planning, and/or operation of remediation sites in South Carolina, Michigan, California, etc.
- Environmental Remediation Services (Mexico) – consulting and engineering services in cooperation with Mexican government agencies, private landowners, and others.
- Microbial Remediation Expertise – licensing, training, and transfer of know-how to qualified government and non-government agencies, as well as to the private sector for reducing pollution, improving water quality, and enhancing crop yield.
- Drinking Water Machines – design, development, and deployment of potable water dispensing machines for developing-world markets in Asia and elsewhere.

For more information, contact:

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