



BUGS Investor Fact Sheet

U.S. Microbics, Inc. (OTC-BB: BUGS) is a corporation with active subsidiaries that provide solutions to clean-up the environment, improve water quality, and train and support organizations that work nationally and internationally for safer water, a cleaner environment, and smarter agricultural practices. The Company's solutions combine engineering expertise, project management experience, and training/communications skills.



Who We Are – U.S. Microbics, Inc. (BUGS) is an environmental technology service provider using proprietary microbial technology, bioremediation patents, and engineered solutions to help solve many of today's environmental problems, including soil and water contamination, waste treatment, and agriculture production.

What We Do – BUGS manufactures propriety microbe cultures also known as "bugs," and engineers and delivers cutting-edge biological and conventional solutions directly, through service providers, and international agents.



Proven Proprietary Technology – The BUGS technology has been successfully used in the field for over three decades. The microbes are grown using trade secret fermentation methods and utilized on contaminated sites with the patented Bio-Raptor™ process; fuel-industry-endorsed MTBEctomy™, an MTBE clean-up product; and BIO-GAC™, a bio-recycling treatment process for activated charcoal. Historical customers have included Fortune 500 companies, insurance companies, municipalities, government agencies, utilities, foreign entities, and individuals.

Our Competitive Edge – BUGS provides Pay-for-Performance, guaranteed solutions to environmental contamination, usually at 50% to 75% of the cost of conventional solutions, typically in 50% of the time, and our technology eliminates the source of the contamination rather than treating the symptoms like our competitors. When treating water contamination, BUGS engineers use state-of-the-art 21st Century biological solutions rather than antiquated 1980's pump-and-treat solutions. Better, faster, cleaner solutions mean a clean environment for everyone.



\$6MM Financing In Place – BUGS' subsidiary, Sub-Surface Waste Management has an open registration equity line for as much as \$6,000,000 for growth and working capital needs. With the availability of the equity line, BUGS can concentrate on implementing its strategic plan to increase revenue, earnings, and shareholder value by solving many of today's pressing environmental problems.



Strong Growth Potential–Environmental Industry Aggregator – BUGS is poised for strong growth over the next three years as products and services are brought to market and engineering and environmental service companies are acquired or teamed with to expand the revenue base using proprietary, patented biological solutions. Investors needing aggressive growth potential should investigate further.

For more information, contact:

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This document contains certain forward-looking statements that involve risks and uncertainties including, but not limited to the risk of larger competitors, permit requirements, higher business development expenses, higher corporate acquisition costs, and the need for additional capital to finance the operations. The actual results that the company achieves may differ from any forward-looking statements due to such risks and uncertainties.